B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.,   Case No. 08-13555 (SCC) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

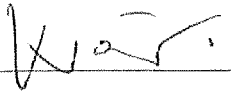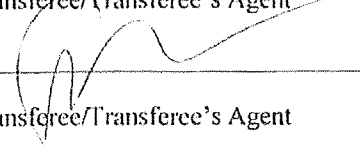| **Name of Transferee**	**Name of Transferor**
Deutsche Bank AG, London Branch	**Lehman Brothers Bankhaus Aktiengesellschaft i. Ins.**
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 58241
c/o Deutsche Bank Securities Inc. 60 Wall Street New York, NY 10005 Attn: Rich Vichaidith Email: richard.vichaidith@db.com	Transferred Claim Amount: $19,191,840 Date Claim Filed: Last Four Digits of Acct #: N/A

Name and Address where transferee payments should
be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: _____   Date: October 4, 2016
　　　Transferee/Transferee's Agent

By: _____   Date: October 4, 2016
　　　Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both 18 U S C. §§ 152 & 3571

DB3/ 201109418.1

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York

(the "Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO.:   Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO.:   58241

It is hereby certified that Dr. Michael Frege in his capacity as insolvency administrator over the assets of **LEHMAN BROTHERS BANKHAUS AKTIENGESELLSCHAFT I. INS**, ("Seller") has, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), unconditionally and irrevocably sold, transferred and assigned unto:

DEUTSCHE BANK AG, LONDON BRANCH

Winchester House, 1 Great Winchester Street
London EC2N 2DB
Tel: +44 207 547 2400
Fax: +44 113 336 2010
Attention: Michael Sutton / Alexander Kraemer
E-mail: michael.sutton@db.com / alexander.kraemer@db.com

("Buyer"), by assignment agreement dated ___October 4___ 2016, all rights, title, interest, claims and causes of action in and to, or arising under or in connection with 100% of the Claim, in the principal amount of **US$ 19,191,840**.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law with respect to the transfer of the Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
4th DAY OF OCTOBER, 2016.

**Dr. Michael C. Frege, in his capacity as
insolvency administrator over the assets
of LEHMAN BROTHERS BANKHAUS
AKTIENGESELLSCHAFT i. Ins.**

Deutsche Bank AG, London Branch

Name: Dr. SCHILDT
Title: Attorney   gez. Dr. Schildt

Dr. Michael C. Frege
as Insolvency Administrator of
Lehman Brothers Bankhaus AG

Neue Mainzer Straße 2-4   D-60311 Frankfurt/Main
Tel. +49(0)69/7 17 01-300   Fax +49(0)69/7 17 01-367

Name: Alexander Kraemer
Title: Director

Name: Simon Glennie
Title: Director

DB3/ 201091251.4